

CPHL Result Review - 4QFY23



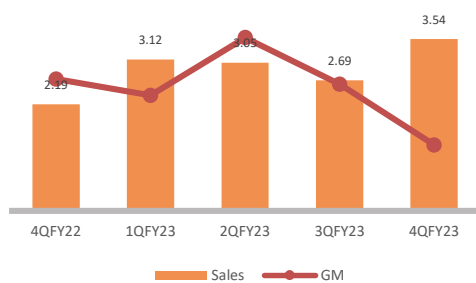
Monday, October 2, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	3,536	2,191	61.4% ▲	12,396	9,780	26.8% ▲
Cost of Sales	-3,296	-1,893	74.1% ▲	-10,890	-8,428	29.2% ▲
Gross Profit	240	297	19.2% ▼	1,506	1,352	11.4% ▲
SG&A Expenses	-105	-70	49.8% ▲	-339	-370	8.3% ▼
Other Expenses	-63	-18	243.2% ▲	-116	-75	53.7% ▲
Operating Profit	72	209	65.5% ▼	1,051	907	15.9% ▲
Other Income	222	62	255.6% ▲	292	197	48.2% ▲
Finance Cost	-108	-19	479.5% ▲	-386	-71	443.4% ▲
Profit Before Taxation	186	253	26.4% ▼	957	1,033	7.4% ▼
Taxation	-61	-167	63.4% ▼	-299	-397	24.7% ▼
Profit After Taxation	125	85	45.9% ▲	658	636	3.5% ▲
Earnings Per Share	0.55	0.37	45.9% ▲	2.88	2.78	3.5% ▲
Dividend	2.50	0.00		2.50	0.00	
Bonus	0.00	0%		0.00	0.00	

Closing Period: Oct 20, 2023 - Oct 27, 2023

Gross Margin	6.8%	13.6%	6.8% ▼	12.1%	13.8%	1.7% ▼
SG&A Expenses to Sales	3.0%	3.2%	0.2% ▼	2.7%	3.8%	1.0% ▼
Other Expenses to Sales	1.8%	0.8%	0.9% ▲	0.9%	0.8%	0.2% ▲
Other Income to Sales	6.3%	2.9%	3.4% ▲	2.4%	2.0%	0.3% ▲
Effective Taxation	33.0%	66.2%	33.2% ▼	31.2%	38.4%	7.2% ▼
Net Margin	3.5%	3.9%	0.4% ▼	5.3%	6.5%	1.2% ▼

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

